



Greg M. Margarit, CPA
Partner

"I get a great deal of satisfaction helping people meet their tax and business challenges. Service is my number one priority."

Professional Focus

- Provides in-depth tax and business guidance to corporate, partnership, and individual clients
- Assists clients with issues or controversies involving the IRS and various state taxing authorities
- Provides tax consulting for a wide variety of industries including manufacturing, real estate, construction, engineering firms, and wholesale distribution
- Collaborates with closely-held businesses and their owners with regards to business, tax, and estate planning
- Assists individuals, estates, trusts, and corporations in tax planning designed to minimize current income tax liability and assure funds for future needs
- Assists clients with mergers, acquisitions, liquidations, consolidations, sales and use taxes

Professional Experience

- Over 25 years of experience in accounting, audit, tax and management consulting
- Joined Boulay, Heutmaker, Zibell & Co. P.L.L.P. in 1981
- Partner since 1994

Education

- University of St. Thomas
B.A. Accounting

Professional Activities

- American Institute of Certified Public Accountants
- Minnesota Society of Certified Public Accountants
Tax Conference Planning Task Force
Construction Conference Planning Task Force
- Association of General Contractors
- Construction Financial Managers Association (CFMA)

Community Involvement

- University of St. Thomas Alumni Association
- Bloomington Daymakers Rotary
Past President