



James L. Myott, CPA, J.D.
Partner



"It is important for me to help my clients make sense of tax and benefits rules by translating the technical rules into understandable language so that the client can make informed decisions based on good information."

Professional Focus

- Specializes in employee benefit consulting including design and implementation of retirement plans, as well as supervising their administration
- Concentrates in the administration of employee stock ownership plans (ESOP) as well as consulting for ESOP companies
- Consults on general employee benefit issues
- Designs and implements cafeteria plans
- Provides strategies for clients with distributions from retirement plans and IRAs
- Consults with clients on non-qualified employee benefits including deferred compensation, life insurance, phantom stock plans, etc.
- Consults on estate planning, nonprofit tax matters, and general tax planning

Professional Experience

- Over 25 years of experience primarily in taxation and employee benefits
- Joined Boulay, Heutmaker, Zibell & Co. P.L.L.P. in 1983 in the tax department and established the employee benefits department in 1989
- Partner since 1998

Education

- St. John's University
B.A. Government, Cum Laude
- University of Minnesota Law School
J.D., Cum Laude
- University of Minnesota – Humphrey Institute of Public Affairs
M.A. Public Affairs

Professional Activities

- American Institute of Certified Public Accountants
- Minnesota Society of Certified Public Accountants
- Minnesota State Bar Association
- ESOP Association
Member of Program Committee

Community Involvement

- Minneapolis Uptown Rotary
- Citizen's League
- Annunciation Catholic Church