



Lance R. Madson, CPA, MBT
Partner



"I help the small business owner reach their financial goals by providing reliable tax and accounting advice from which they can make informed business decisions."

Professional Focus

- Specializes in tax planning and consulting for closely held businesses and individuals
- Involved in multiple aspects of tax compliance for clients in a variety of industries including service, real estate, construction and manufacturing
- Assists clients with entity selection and start-up considerations
- Performs business valuations for estates, gifting, buy-sell agreements and sales of businesses
- Helps clients with business and or asset purchase and sale transactions, recommending strategies to minimize income tax liability
- Provides assistance in correspondence with taxing authorities including audit representation
- Develops skills of tax staff
- Emphasis on providing value added service to clients by offering recommendations – alternate solutions to tax and accounting issues

Professional Experience

- Joined Boulay, Heutmaker, Zibell & Co. P.L.L.P. in 2005
- Prior experience consists of 12 years at Carver Moquist & O'Connor, LLC Partner since 2008

Education

- University of Minnesota – Carlson School of Management
Masters of Business Taxation
- University of Notre Dame
B.B.A. Accounting

Professional Activities

- American Institute of Certified Public Accountants
- Minnesota Society of Certified Public Accountants

Community Involvement

- Hobe Baker Memorial Award Committee
Chairman
- Minnetonka Public Schools Foundation
Finance Committee