



Professional Focus

- Specializes in audit and business management consulting for clients in a wide variety of industries including manufacturing, wholesale, contractors, real estate, and non-profit organizations
- Performs business valuations for estates, gifting, buy-sell agreements, and sales of businesses
- Consults with non-profit organizations in the areas of personnel and management evaluation, accounting and reporting procedures, and internal controls
- Assists clients in business ownership transition

Professional Experience

- Over 30 years of experience in audit and management consulting
- Joined Boulay, Heutmaker, Zibell & Co. P.L.L.P. in 1977
- Partner since 1987

Education

- University of Notre Dame
B.B.A. Accounting
- American Institute of Certified Public Accountants
Accredited in Business Valuation
- American Society of Appraisers
Candidate member and completion of ASA course work and examination

Professional Activities

- American Institute of Certified Public Accountants
- Minnesota Society of Certified Public Accountants
- American Society of Appraisers

Community Involvement

- Bloomington Rotary Club
Past President
- Bloomington Rotary Foundation
Treasurer
- St. John Neumann Church
Finance Committee