



### **Professional Focus**

- Provides financial guidance for clients in real estate, professional services, manufacturing, and closely-held businesses
- Consults with clients on mergers and acquisitions, dispositions, and restructuring of business entities
- Advises clients on real estate issues regarding purchasing, leasing, sales, restructuring, income tax, credits, and tax deferred exchanges
- Researches complex tax issues and recommends creative solutions to these issues
- Assists individuals and business entities in tax planning designed to minimize liability
- Represents and assists in examination of income tax returns by the Internal Revenue Service and state tax authorities

### **Professional Experience**

- Over 20 years of experience in tax and management consulting
- Joined Boulay, Heutmaker, Zibell & Co. P.L.L.P. in 1984
- Partner since 1998

### **Education**

- College of St. Thomas  
*B.A. Accounting, Magna Cum Laude*

### **Professional Activities**

- American Institute of Certified Public Accountants
- Minnesota Society of Certified Public Accountants

### **Community Involvement**

- Roseville Covenant Church  
*Board Member*
- Youth Athletics Coach
- Trans-African Education Network  
*Board Member*
- Roseville Rotary Club