



James F. Warner, CPA
Partner

"I enjoy the opportunity and challenge of working together with my clients. It is very rewarding when you can provide ideas that help clients manage their business more efficiently and grow their bottom line."

Professional Focus

- Provides audit, tax and accounting services, and financial management advice to clients in a variety of industries including real estate, construction, publishing, travel, manufacturing, wholesale/distribution, renewable fuels, professional services, and nonprofit organizations
- Collaborates with SEC reporting companies by providing audit, tax, and management consulting
- Oversees client attestation engagements including audit committee consultation and management recommendations for enhanced financial procedures, controls, and profitability
- Consults regarding business transition strategies for privately-held and family-owned companies addressing business valuation and related tax issues
- Analyzes and recommends budgets, internal controls, management structure, productivity improvements, and long-term planning for a variety of clients

Professional Experience

- Over 25 years of experience in audit, tax, and accounting and management consulting
- Joined Boulay, Heutmaker, Zibell & Co. P.L.L.P. in 1989
- Partner since 1995

Education

- Colorado College
B.A. Business Administration

Professional Activities

- American Institute of Certified Public Accountants
- Minnesota Society of Certified Public Accountants
- Association of Builders and Contractors
Board Member and Construction Education Foundation Trustee
- Minnesota National Hockey League Alumni Association

Community Involvement

- Edina Morningside Rotary Club
Charter Member and Past President
- Lumen Christi Community Church
- Lumen Christi Community Men's Club