



Thomas E. Losey, CPA

Partner

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"Partnering with clients to help them face challenges and ultimately grow the value of their business, is particularly rewarding to me."

Focus

- Leads client service team engagements for privately held and owner-managed companies in industries including professional services, manufacturing and distribution, retail, and construction organizations
- Assists private company Boards with senior level talent assessment, growth strategies and internal control improvements
- Leads due diligence teams in evaluating the financial and operational challenges relating to acquisition target companies
- Provides financial, organizational and compensation related consulting services to growth oriented companies looking to enhance performance
- Subject matter expert on operational and financial matters for services firms including engineering, architectural, energy, communications, legal and consulting firms
- Provides financial services to clients with respect to budgeting, financing, stock offerings, tax planning, financial reporting and executive recruiting matters

Experience

- Thirty years experience in audit, tax and business advisory consulting
- Previous to Boulay, spent 21 years as a partner with the McGladrey & Pullen CPA firm
- Three years of Executive Management Team experience working for a national energy consulting firm

Education

- University of MN, Carlson School of Management
B.S.B. Accounting and Finance
- University of Chicago
Executive MBA Certification

Professional Activities

- National and local member of Finance Executives International (FEI)
- Institute for Character Based Leadership
- President Network Roundtable
- American Institute and Minnesota Society of Certified Public Accountants

Community Involvement

- Past president of Minneapolis Uptown Rotary Club
- Food shelf volunteer
- Habitat for Humanity
- Youth athletics