



Professional Focus

- Leads audit and other financial reporting engagements for clients in a variety of industries including wholesale/distribution, professional services, manufacturing, construction, and nonprofit organizations
- Specializes in analyzing business operations and making recommendations for enhancing overall performance
- Leads due diligence teams in evaluating the financial and operational reporting systems of acquisition target companies
- Assists management teams in designing legal and tax structures, as well as negotiating purchase and financing agreements for acquisitions and divestitures
- Provides financial and organizational consulting services to companies expanding into new market areas
- Assists private and publicly held companies with stock offerings, stock registration statements, acquisitions and divestitures of subsidiaries, proforma financial information, and compliance with various SEC filing requirements
- Provides consulting services to clients with respect to budgeting, financing, tax planning, financial reporting, and recruiting matters

Professional Experience

- Over 20 years of experience in audit and management consulting
- Joined Boulay, Heutmaker, Zibell & Co. P.L.L.P in 1988
- Partner since 1998
- Previous experience includes four years with a national accounting firm

Education

- Concordia College, Moorhead, MN
B.A. Business Administration
Accounting and Healthcare Financial Management Emphasis

Professional Activities

- American Institute of Certified Public Accountants
- Minnesota Society of Certified Public Accountants

Community Involvement

- Drucker Society of Minnesota
- Waconia-West Carver Rotary Club