



Professional Focus

- Provides consulting and accounting services related to business management, financing, budgeting and tax planning to closely-held companies
- Recommends solutions to improve operations, business performance and financial statement reporting
- Provides due diligence services related to the evaluation of acquisition target companies
- Prepares projected balance sheets, income statements, and cash flow statements
- Assists clients with business ownership transitions

Professional Experience

- Joined Boulay, Heutmaker, Zibell & Co. P.L.L.P. in 2003 in the small business department
- Previous experience includes six years at a regional certified public accounting firm as well as two years in the trucking and information technology industries
- Partner since 2008

Education

- University of Wisconsin-Eau Claire
B.B.A. Accounting

Professional Activities

- American Institute of Certified Public Accountants
- Minnesota Society of Certified Public Accountants
- Institute of Management Accountants
- Minnesota Professional Towing Association

Community Involvement

- City of Victoria
Business Development Committee
Past Finance Committee Member - Two Terms
- SouthWest Metro Chamber of Commerce